



Y S CAPITAL in association with PlanMyEstate Advisors (PME), a boutique estate planning firm, launches a full-service EstatePlanning vertical to ensure that its clients are not put to any hardships in passing on custody of the assets and property to their beloved ones when they pass away.

To this end, the team at PME spend significant time with our clients to understand their issues, family dynamics and the estate planning objectives sought to be achieved and then advises them on the best approach to insulate the estate and family from any unforeseeable events, undesirable influences and unnecessary costs & risks.

Through this collaboration, we seek to deploy a “long term relationship” model to with our clients to address any issues that may crop up from time to time and thus ensure a complete peace of mind when it comes to their estate transmission. We also provide a host of other “enabling” services through a team of chartered accountants, tax experts, registration agents, real estate specialists, family counsellors and advisors to provide a holistic solution and deliver an exceptional experience to our clients.

REACH US HERE!

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WHAT IS AN ESTATE PLAN

Simply put, an estate plan is a plan of what to do with your assets and liabilities when you are not there or are incapable of handling them.

It is made to help your family in the time of its greatest need.

Imagine a family member stepping in for you and trying to do what you would want them to without knowing where to start.

Your estate plan should be that easy for them to decode and work through because they will also have multiple constraints on their time.



ABOUT PLANMYESTATE

Welcome to PlanMyEstate Advisors LLP, your most reliable source for all the answers and services you seek on matters relating to your estate plan. We're dedicated to giving you the very best of advice and solutions, underpinned by our core values of authenticity, integrity, empathy, patience and "out-of-the-box" thinking.

Led by Shailendra Dubey and Ravi Dole, PlanMyEstate Advisors LLP has been established to provide a very personalized "touch" to its clients in their endeavor to create their estate plan. The firm believes in the philosophy that a well-conceived and articulated estate plan does not just secure the estate of the family but also ensures peace and harmony in the family and minimizes the administrative hassles and the legal costs of securing the estate for the legal heirs.

The question now arises what all can you plan for?

You can plan for everything!

Everything includes (but is not limited by) your car, your home, other real estate, current and savings accounts, investments, life insurance, pets, furniture, personal possessions like paintings, books, CDs...yes truly everything...even digital assets like your YouTube channel, website and more. The list can expand as far as your estate demands.



OUR SERVICE



WILL SERVICES

Will Writing | Will Registration | Will Validation | Living Wills | Wills for NRI's/PIO's



BEREAVEMENT ADVICE

Probate | Letter of Administration/Advisors to Executors | Succession certificate



TRUSTS – ADVISING AND DRAFTING

Family trusts | Trusts for minors and special abled children



REAL ESTATE SERVICES

Sale deed/Agreement for sale | Gift deed | Release deed | Mortgage deed | Conveyance | Cancellation deed | Deemed Conveyance



ESTATE PLANNING AND SUCCESSION ADVISORY

Personal estate planning | Business succession planning



OTHER ESTATE PLANNING TOOLS

Power of Attorney | Gift deeds | Advice on HUF matters
Family charters & | Family agreements